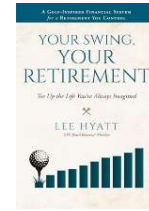


FINANCIAL HANDICAP: POST YOUR SCORE



BACKSWING	Possible	Your Score
Choose your calculation method	0/3	_____
Time Element	0/3	_____
Income Sources	0/3/5	_____
Define Your Expenses	0/3/6	_____
Asset Inventory	0/3/6	_____
 DOWNSWING		
Execute the Calculation	0/5/8	_____
Evaluate the Plan	0/10	_____
Post your score: Adjustments	0/4/10	_____
 IMPACT		
Choose Your Initial Target Asset Mix	0/6	_____
Align Assets	0/6	_____
Balls assigned to Short Game	0/8	_____
Apply Your Target Mix	0/5/8	_____
Apply Asset Placement	0/2/5	_____
Execute With Discipline	0/5/10	_____
 FOLLOW THROUGH		
Withdraw with Discipline	0/4/8	_____
Rebalancing	0/4/8	_____
 FINANCIAL HANDICAP TOTAL:		=====

This worksheet is for educational purposes only and does not constitute financial, tax, or investment advice. Calculations are estimates based on the information you enter. Consult a qualified professional for advice specific to your situation.

