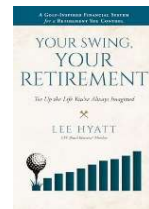


100 BALLS ALLOCATION WORKSHEET

	Math (Description)	Math (Line #s)	
1	Start with 100		100
2	Ball Value	From \$ per ball Worksheet	_____
3	Short Game Balls Used	From Short Game Worksheet	_____
4	Available for Int and Long <u>Portfolio Asset Mix</u>	100 - Short Game	100 - Line 3
5	Target Asset Mix Stock %	From Chapter 23	_____
6	Target Asset Mix Bond %	From Chapter 23	_____
7	Stock Balls	Stock % x Available x .01	Line 5 x Line 4 x .01
8	Bond Balls	Bond % x Available x .01	Lines 6 x 4 x .01
9	Assigned to Intermediate	From Chapter 25	_____
10			
11	Available for Long Game	Available - Assigned to Intermediate	Line 4-9
12	<u>Long Game Asset Mix</u>		
13	Stock Balls	Stock Balls	Line 7
14	Bond Balls (Long)	Bond Balls - Intermediate	Line 8-Line 9
15	<u>Long Game Asset Mix</u>		
16	Long Game Stock %	Stock Balls/Available for Long	Line 13/Line 11x100
17	Long Game Bond %	Bond Balls (Long)/Available for Long	Line 14/Line 11x100
	<u>Long Game Dollars</u>		
18	Long Game Stock \$	Stock Balls x Ball Value	Line 7 x Line 2
19	Long Game Bond \$	Bond Balls (Long) x Ball Value	Line 14 x Line 2



This worksheet is for educational purposes only and does not constitute financial, tax, or investment advice. Calculations are estimates based on the information you enter. Consult a qualified professional for advice specific to your situation.

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